



Pittsburgh Theological Seminary  
 Financial Aid Office  
 616 North Highland Avenue  
 Pittsburgh, PA 15206  
 Ph: 412-924-1384  
 Fax: 412-924-1784

## FINANCIAL AID APPLICATION: 2021- 2022

### Pittsburgh Theological Seminary

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Name PTS ID Number PTS Mailbox Number

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Mailing Address

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Social Security Number Date of Birth

#### Enrollment Information 2021-2022

Degree Program:     MDiv             MTS, MAPS             Dual Degree             Certificate-Only

Level in Program (Fall 2021):     Junior             Middler             Senior

Estimated number of credit hours in which you plan to enroll each semester:

Summer 2021 \_\_\_\_\_ Fall Semester \_\_\_\_\_ January \_\_\_\_\_ Spring Semester \_\_\_\_\_

(Intersession, January Term or J-Term: A one-month condensed academic period that falls between first and second semesters. At PTS, this intersession is part of the spring semester. Students can take one class; this may be a mission trip for credit.)

Do you plan to live on campus? \_\_\_\_\_

If UMC, estimated number of Wesley Seminary credit hours you plan to take each term:

Summer 2021 \_\_\_\_\_ Fall Semester \_\_\_\_\_ Intersession \_\_\_\_\_ Spring Semester \_\_\_\_\_

#### Church Affiliation (for donor-match purposes)

Denomination Affiliation: \_\_\_\_\_

Home Church: \_\_\_\_\_

Home Church City & State: \_\_\_\_\_

If PC (USA): Name of Presbytery \_\_\_\_\_ Synod \_\_\_\_\_

**List the people in your household for whom you will provide over 50% of their support from June 1, 2021 through May 31, 2022.**

Name	Age	Relationship	College, if currently enrolled
You – the student		self	Pittsburgh Theological Seminary

**Are you currently in default on any previous federal student loans?                      Yes / No**

**Directions:** Use the corresponding tax year's information to complete the financial part of the application.

**Income Information from 2019:**

- a. Student (& Spouse's) AGI: \$ \_\_\_\_\_
- b. Student's income earned from work: \$ \_\_\_\_\_
- c. Spouse's income earned from work: \$ \_\_\_\_\_

**Tax Information:**

- a. Student (& Spouse's) income tax paid in 2019: \$ \_\_\_\_\_
- b. If \$0 is written for above amount, did you file taxes in indicated year? \_\_\_\_\_

**Additional Financial Information:**

- a. Education Credits from IRS (line 50 on 1040 Schedule 3) \$ \_\_\_\_\_
- b. Child support paid \$ \_\_\_\_\_
- c. Taxable earnings from need-based employment \$ \_\_\_\_\_
  - i. Work Study, fellowships, assistantships
- d. Taxable college grants & scholarship (1098T) \$ \_\_\_\_\_
- e. Combat pay or special combat pay (taxable amount) \$ \_\_\_\_\_
- f. Earnings from work under a cooperative education program: \$ \_\_\_\_\_

**Untaxed Income:**

- a. Payments to tax deferred pension & savings plans \$ \_\_\_\_\_  
(W2 boxes 12a-12d: Codes D, E, F, G, H, & S)
- b. IRA deductions and payments to self-employed SEP, SIMPLE Keogh and other qualified plans from IRS 1040 Schedule 1 (total lines 28 + 32) \$ \_\_\_\_\_
- c. Child Support Received \$ \_\_\_\_\_
- d. Tax Exempt Interest: \$ \_\_\_\_\_
- e. Untaxed portions of IRA distributions and pensions from IRS Form 1040 – line 4a minus line 4b \$ \_\_\_\_\_
- f. Housing/food Allowance/Parsonage \$ \_\_\_\_\_
- g. Veteran non-education Benefit \$ \_\_\_\_\_
- h. Worker's compensation, disability, foreign income, untaxed portions of health savings accounts.
- i. Other Income or Benefits received on your behalf \$ \_\_\_\_\_

**Assets:**

- a. Savings/Checking Account \$ \_\_\_\_\_
- b. Net worth of investments, including real estate (not primary home) \$ \_\_\_\_\_
- c. Net worth of current business/investment farms \$ \_\_\_\_\_

If you feel your financial situation is not accurately captured by this form, you may request a Special Consideration Form from the Financial Aid Office.

By signing this application, I certify that all information reported on this worksheet is complete and correct. If I purposely give false or misleading information on this application my aid may be cancelled.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date